

HELM

LOCOMOTIVE LEASING

One Embarcadero Center • San Francisco, CA 94111

415/398-4510

VIA AIR COURIER

June 29, 1993

RECORDATION NO. 18290 FILED 1424

JUN 30 1993 2-55 PM

INTERSTATE COMMERCE COMMISSION

Ms. Mildred Lee
Recordations Unit
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, DC 20423

Dear Ms. Lee:

Enclosed is a Memorandum of Lease of Railroad Equipment dated as of April 21, 1993 between the following parties:

Lessor: Helm Locomotive Leasing
c/o Helm Financial Corporation
One Embarcadero Center, Suite 3500
San Francisco, CA 94111

Lessee: Mid-Michigan Railroad, Inc.
c/o Railtex, Inc.
4040 Broadway, Suite 200
San Antonio, TX 78209

The equipment involved in this transaction is as follows:

Equipment: Twenty-five (25) boxcars (See Annex A
for Car Numbers)

Please file this agreement as a primary document. The filing fee of \$16.00 is included in the enclosed check.

Sincerely,



Maureen Krieg
Contract Administrator

mek
Enclosures (2)

JUN 30 1993 2-55 PM

MEMORANDUM OF
LEASE OF RAILROAD EQUIPMENT INTERSTATE COMMERCE COMMISSION

THIS MEMORANDUM OF LEASE OF RAILROAD EQUIPMENT made as of April 21, 1993 and is intended to evidence the Lease of Railroad Equipment, dated as of April 21, 1993 (the "Lease") between HELM LOCOMOTIVE LEASING, a joint venture of Domestic Three Leasing Corporation and Helm Equipment Leasing Corporation ("Lessor"), and MID-MICHIGAN RAILROAD, INC., a Michigan corporation ("Lessee"), for the purpose of satisfying the requirements of recordation with the Interstate Commerce Commission under Section 49 of U.S.C. 11303. Lessor has the right to lease the twenty-five (25) boxcars, more fully described in Annex A hereto (the "Units"). Lessee leased from Lessor the Units at the rentals and upon the terms and conditions provided in the Lease.

IN WITNESS WHEREOF, Lessor and Lessee, each pursuant to due authority, has executed this Memorandum of Lease on the date indicated below its signature.

HELM LOCOMOTIVE LEASING,
Lessor

MID-MICHIGAN RAILROAD, INC.,
Lessee

By: 

By: 

Title: President, Helm Equipment
Leasing Corporation, its
Joint Venturer

Title: VICE PRESIDENT

Date: June 1, 1993

Date: April 28, 1993

ANNEX A

Memorandum of

Lease of Railroad Equipment dated April 21, 1993 between Helm Locomotive Leasing and Mid-Michigan Railroad, Inc.

Equipment Description:

Twenty-five (25) 86'6", 70-ton, eight (8) door boxcars with aluminum plug doors and cushioned underframes; built by Pullman-Standard in 1965-1967.

Unit Numbers:

MMRR 378025
MMRR 378058
MMRR 378060
MMRR 378073
MMRR 378076
MMRR 378121
MMRR 378128
MMRR 378135
MMRR 378137
MMRR 378141
MMRR 378151
MMRR 378174
MMRR 378185
MMRR 378192
MMRR 378194
MMRR 378195
MMRR 378202
MMRR 378208
MMRR 378210
MMRR 378215
MMRR 378216
MMRR 378229
MMRR 378235
MMRR 378242
MMRR 378244

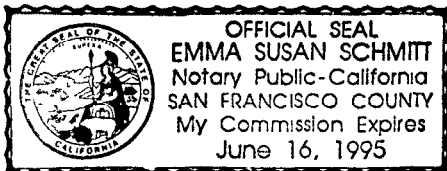
STATE OF CALIFORNIA

COUNTY OF SAN FRANCISCO

On June 01, 1993, before me, Emma S. Schmitt-Notary Public personally appeared Richard C. Kirchner, President of **HELM EQUIPMENT LEASING CORPORATION**,

☒ personally known to me -OR-

— proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.



Witness my hand and official seal.

Emma Susan Schmitt
SIGNATURE OF THE NOTARY

STATE OF TEXAS)
COUNTY OF BEXAR) S

On this 28th day of April, 1993, before me personally appeared DANIEL T. MC SHANE, to me personally known, who, being by me duly sworn, says that he is VICE PRESIDENT of **MID-MICHIGAN RAILROAD, INC.**, that said instrument was signed and sealed on behalf of said corporation by authority of its President and Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Nancy J. Nelson
Notary Public

My Commission Expires: 8/29/94

[Notarial Seal]